

Monthly Income Expense and Statement – Family Portal

Monthly Income	
Question	Help Text
Parents'/Guardians' take-home after taxes	Report all income from all sources, other than alimony or child support, for all parents/guardians in the household. Include Business/Farm income, disability, unemployment, Social Security benefits, etc. Report alimony and child support below.
Applicants' and Dependents' take-home amount after taxes	Report total for all children and other dependents in the household.
Alimony received	The system calculates this amount based on what you entered for question 7e in the Family Income section. If you paid alimony, include that in the section to the right in Monthly Support Expenses.
Child Support received	The system calculates this amount based on what you entered for question 8A in the Total Nontaxable Income section. If you paid child support, include that in the section to the right called Monthly Support Expenses.
Other	
Please Explain	If you listed other income, explain here.

Monthly Support Expenses	
Question	Help Text
Alimony Paid	Include the amount you paid monthly.
Child Support Payments	Include the amount you paid monthly.
Other	
Please Explain	If you listed other expenses, explain here.

Monthly Housing Expenses	
Question	Help Text
Mortgage/Rent for Primary residence	For mortgage, include only the principal + interest amount. Report taxes and insurance separately below.
Utilities	Such as phone (landline and cellphone), electric, water, gas, cable, and internet.
Property Taxes	Report property taxes for all properties you own.
Home Owner's or Renter's Insurance	Report the insurance premiums for all properties you rent or own.
Association Fees	Such as fees paid to housing or apartment association.
Maintenance	Such as household help, lawn or pool care.
Mortgage/Rent for All other properties	For mortgage, include only the principal + interest amount for all properties combined. Report taxes and insurance separately above.
Other	
Please Explain	If you listed other expenses, explain here.

Monthly Tuition / Childcare Expenses	
Question	Help Text
Tuition	Include the amount of tuition you pay monthly for all children in school or college. Do not include other school-related expenses.
Childcare	Include the amount of before and after-school care.
Other	
Please Explain	If you listed other tuition/childcare expenses, explain here.

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Monthly Vehicle Expenses	
Question	Help Text
Payments	Enter your monthly payments for all loans or leases on all vehicles owned or leased.
Insurance	Enter your monthly payments for insurance policies on all vehicles you owned or leased.
Maintenance and Repairs	Include typical monthly costs for fuel and routine maintenance. Report expenses for major repairs in PFS Section 14 Other Expenses, Question 14d.
Other	
Please Explain	If you listed other expenses, explain here.

Monthly Food Expenses	
Question	Help Text
Groceries	Include your typical or average costs for groceries purchased for the household.
Dining out	Enter what you typically spend in a month on food prepared outside your home (dining out, delivery, etc.).
Other	
Please Explain	If you listed other expenses, explain here.

Monthly Healthcare Expenses	
Question	Help Text
Health/Medical Insurance Premiums	Include the portion you pay out of pocket or from salary deduction. Do not include the portion paid by your employer, if any.
Dental Insurance Premiums	Include the portion you pay out of pocket or from salary deduction. Do not include the portion paid by your employer, if any.
Life Insurance Premiums	Include the portion you pay out of pocket or from salary deduction. Do not include the portion paid by your employer, if any.
Out-of-pocket expenses not covered by insurance	Include the monthly total you typically pay for regular doctor visits, prescriptions, medical supplies, etc. Do not report major, unexpected medical/dental expenses. Report those in PFS Section 14 Other Expenses Question 14a.
Other	
Please Explain	If you listed other expenses, explain here.

Monthly Miscellaneous Expenses	
Question	Help Text
Clothing	Include what you typically pay monthly for clothes for all members of your household.
Pet care	Include veterinarian services, grooming, pet food and supplies.
Bus/Metro/Rail	Include your typical costs for public transportation for commuting to work or public parking fees paid if you drive to work.
Savings	Include monthly amounts you set aside for regular savings or investment accounts, including monies set aside for college savings and retirement plans.
Entertainment	Include the monthly amount spent on movies, concerts, sporting events, etc.
Other	
Please Explain	If you listed other expenses, explain here.